

West Texas Resources, Inc.  
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To the Shareholders Of  
West Texas Resources, Inc.

Dear Shareholder:

As the new President and CEO of West Texas Resources, Inc. (as of October 2016), I wanted to write and give you an update on the company. First, we recently had a Board of Directors meeting to discuss the future of the company and to approve several resolutions giving the President/CEO the power to manage the company. Other resolutions that were passed included the ability of the President/CEO to issue stock for services and equipment, for acquisition of oil and gas properties, and to borrow money to acquire assets. Further, we appointed three committees and began a compliance activity. I was privileged to be elected Chairman of the Board of Directors.

West Texas Resources, Inc., through its wholly owned operating company, WTXR Operating (Texas), Inc., is now producing oil. Two of the leases we acquired from an independent operator are making oil to the tanks. The wells are in Caldwell and Gonzales Counties, Texas. We have several shut-in wells we anticipate putting on line in the future.

The jewel in our crown is a 50% working interest in 1070 acres in Hale County, Texas. This is just northwest of the giant Wolfcamp play near Midland. We are evaluating the property and have had some interest in the area by a financing entity with which we have been communicating. We are optimistic that the properties may prove up to be the underlying value we are seeking.

We are, currently, discussing acquisition and development financing with several oil and gas financing entities. The discussions appear to be progressing at this point. The groups are not only looking at our Hale County, Texas properties but also, acquisitions in Texas and California.

We are confident in the oil prices today as we look forward to the future of our industry. Please feel free to contact me anytime.

William A. Sawyer  
President/CEO

This letter contains forward looking statements within the meaning of the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1995. These statements address future events and conditions concerning the company's business plans. Such statements are based on management's current expectations and are subject to a number of factors and uncertainties, such as future economic conditions, changes in consumer demand, legislative, regulatory and competitive developments, and other circumstances affecting anticipated revenues and costs, which may cause actual results to differ materially. The company expressly disclaims any future obligation or undertaking to update or revise any forward looking statement contained herein.